



Urban Mortgage Inc. uses this form solely for the purpose of mortgage qualification. Once filled out, it will remain strictly confidential. The information will be used to quickly verify your credit rating. This form is secure, so please provide the following information to the best of your ability to help Urban Mortgage Inc. get started on finding the best mortgage for you. There is no cost, obligation or commitment by submitting this form.

I am applying for a  First-time Homebuyer Mortgage  No Money Down Mortgage  
 Purchase at Today's Best Mortgage Rate  Debt Consolidation Loan  
 FREE Qualification Inquiry  Refinance

Are you currently a home owner?  Yes  No

APPLICANT	CO-APPLICANT
PERSONAL INFORMATION	PERSONAL INFORMATION
Full Name	
Address	
City	
Province	
Postal Code	
Years There	
Email	
Home Phone	
Work Phone	
Cell Phone	
Date of Birth	
SIN (optional)	
Marital Status	
Dependants	

APPLICANT	CO-APPLICANT
EMPLOYMENT	EMPLOYMENT
Employer	
Address	
City	
Province	
Postal Code	
Years There	
Occupation	
Annual Income	
Type of Income	





## privacy policy

Urban Mortgage Inc. strongly believes in protecting the confidentiality, security and integrity of the information we collect. We have integrated the following policies and procedures to safeguard your personal information.

### Our Privacy Pledge

- We share client information only to secure your mortgage loan.
- All employees and companies providing services on our behalf must keep customer information strictly confidential.
- Our privacy policy includes potential clients as well as existing and former clients.
- We do not sell or rent customer information.

### Safeguarding Your Personal Information

- We have implemented electronic, physical and procedural safeguards to maintain the strictest confidentiality and integrity of your personal information and to guard against unauthorized access. Some of these procedures include: securing all computers with passwords, firewalls, antivirus software and use detection software.
- We continually assess new technologies and upgrade our systems accordingly.
- Urban Mortgage Inc. only permits employees to access your personal information if they have authorization to do so by you and only for the purposes related to the business.
- Our policy governs the conduct of all of our employees and requires all employees to safeguard personal information regarding our clients.

### Information We Collect About You

The collection of personal information is to help us provide you with the best advice and customer service. We consider any information you provide us confidential. The personal information we collect about you may include:

- Identity Information - Name, Age, Address, Phone number and SIN or social insurance number
- Employment Information
- Financial Information - Income, assets, liabilities.

We collect this information from our online applications, through conversation, as well as other forms you may complete. We may also collect information from other sources in order to help us understand the scope of your financial situation.

### Sharing Information with Third Parties

From time to time we are required to share your personal information, as required or permitted by law, with third parties, such as credit agencies and lenders. Our policy requires third party service providers to enter into



confidentiality agreements with us, prohibiting them from using any personal information they obtain for any other purpose other than those for which they were retained or as required by law. We may also disclose information about you, when necessary or required, in legal and arbitration proceedings and to government agencies.

### **Changes to Our Privacy Policy**

From time to time, we will make changes to our privacy policy and reserve the right to do so in order to provide our clients with industry leading protection.

### **Contacting Us**

If you have any questions about this privacy policy: email us at [info@urbanmortgage.ca](mailto:info@urbanmortgage.ca), Call our Calgary Mortgage office at 403.274.6753 Fax: 1.866.269.8257 or mail us at: Suite 109, 11012 Macleod Trail SE, Calgary, Alberta T3H 5L7.



## consent form

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from the other sources (including, for example, credit bureau) and each source is hereby authorized to provide you with such information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, mortgage insurers, other service providers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom you provide the mortgage application and/or personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our Social Insurance Number (SIN) if I/we provide it, and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclose of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer or other service provider.

### Client Consent

Applicant Signature:	Print Name:	Date:
Co-Applicant Signature:	Print Name:	Date:

Please fax or email your consent to 1-866-269-8257 or [info@urbanmortgage.ca](mailto:info@urbanmortgage.ca)

OFFICE USE ONLY: Mortgage #: \_\_\_\_\_